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“Adopt-Your-Mortgage” Program

With so many changes in the mortgage industry over the last few years, many lenders and brokers have left the business. While I may not have helped you with your current mortgage, I will be happy to assist you in keeping an eye on the market so you can be prepared to act if the need or the opportunity arises.

Please complete the following form with as many details as possible about your current home financing as well as some additional personal and financial details. I will enter this data in my complimentary Rate Watch Monitor system and track your refinance options for the future. Your information will **ALWAYS** be held confidentially!

Should rates move in a significant manner for you, I will be happy to call so we can review your options together.

Name:	<input type="text"/>	Property Address:	<input type="text"/>		
Spouse:	<input type="text"/>	City:	<input type="text"/>	State:	<input type="text"/>
		County:	<input type="text"/>		
Phone - home:	<input type="text"/>	email:	<input type="text"/>		
Phone - office:	<input type="text"/>	Preferred means of contact:	<input type="text"/>		
Phone - mobile:	<input type="text"/>	Preferred times of contact:	<input type="text"/>		

Property type:	<input type="checkbox"/> Single family detached <input type="checkbox"/> Condo (1 –4 stories) <input type="checkbox"/> Condo (5 + stories) <input type="checkbox"/> Town house <input type="checkbox"/> Manufactured	Occupancy:	<input type="checkbox"/> Primary residence <input type="checkbox"/> Second home <input type="checkbox"/> Investment property	Household gross monthly income:	<input type="text"/>
		Home value:	<input type="text"/>	(Call me if you are unsure)	

	Current Mortgages	Remaining balances	Interest rate	Principal & interest	Property taxes	Home Owners' insurance	Private Mortgage Insurance	Home Owners' Assoc.	Total Monthly Payments
1st:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2nd:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>					<input type="text"/>
Total:	<input type="text"/>								<input type="text"/>
All other debt:		<input type="text"/>							<input type="text"/>

1st loan type:	<input type="checkbox"/> Conventional <input type="checkbox"/> FHA <input type="checkbox"/> VA <input type="checkbox"/> USDA	Loan type desired:	<input type="checkbox"/> 30 year fixed <input type="checkbox"/> 15 year fixed <input type="checkbox"/> Adj. rate <input type="checkbox"/> Other	Notes: <input type="text"/> Notes: <input type="text"/>
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Credit score:	<input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Average <input type="checkbox"/> Poor <input type="checkbox"/> No score	Employment:	<input type="checkbox"/> Employee: W-2 <input type="checkbox"/> Self-employed: 1099 <input type="checkbox"/> Investor: Tax returns <input type="checkbox"/> Retired: Soc. Sec.	Assets:	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Investments <input type="checkbox"/> Retirement accounts	
		Check all that apply		Check all that apply		